

Land · History · Community

SECURITIES & CASH DONATION INSTRUCTIONS

Cash Donations

Heritage gladly accepts cash donations via the following means. We do accept physical cash.

Credit Card donations may be made directly using our website link: <u>Heritage Conservancy Donation Link</u> **Checks** may be made payable to 'Heritage Conservancy' and mailed to

Heritage Conservancy 85 Old Dublin Pike Doylestown, PA 18901

PayPal donations may be made to HeritageConservancy

ACH or Wire may be directed to our account at Fulton Bank.

Fulton Bank 379 North Main Street Doylestown, PA 18901 215-345-5100 Routing# 031301422 Account# 0090130885

<u>Securities Donations</u>

Heritage gladly accepts donations of securities transferred directly to Wilmington Trust (M & T Bank).

Bank Information:

Manufacturers & Traders Trust Company (M & T Bank)
Account Title: WTNA AGT HERITAGE CONSERVANCY INC MM

Account Number: 160625-000 DTC (Agent Clearing) # 0990

Agent ID # 26668

Instructions:

- Affirming Money Manager use transferring institution's Institutional ID#, provide Ad Hoc letter and contacts.
- Non-Affirming Money Manager use Wilmington Trust's Institutional ID #26667.
- If donating mutual fund shares, please provide the quantity of shares and the CUSIP # (9-digit unique identifier of US securities funds).
- Instructions must be received by 1:30 PM; messages received after 1:30 PM will roll to the next business day.